



Checklist: Are you ready?

- I plan to start an emergency fund for unexpected expenses and calculate my net worth.
- I plan to set up direct deposit, payroll deduction.
- I plan to deposit funds regularly to savings.
- I plan to build wealth through home ownership.
- I plan to organize my tax records.
- I understand the potential financial pitfalls.
- I plan to set SMART goals to build wealth.

TELL AUDIENCE:

Use this checklist to see if you're ready to build wealth over time.