

# Table of Contents

## Program Overview for Trainers

Introduction to the <i>Seminars in a Box</i> for Staff training .....	iv
Time Frames for <i>History of the Credit Union Movement</i> .....	v
How to Use this Guide.....	vi
Training Room Plan.....	vii
Training Checklist .....	viii
Materials Needed.....	ix
Tips for Trainers .....	x

## Facilitator's Guide

Introduction & Program Objectives.....	3
The First CU/Filene Sets the Stage in the U.S./ Reflected in Our Work Today .....	5
The First Credit Unions in the U.S./ Reflected in Our Work Today .....	7
Roy Bergengren Gets Involved/ Reflected in Our Work Today .....	7
Bergengren Builds a National Grassroots Movement/ Reflected in Our Work Today .....	9
Holding Steady during the Depression .....	9
Launching Credit Unions in the Toughest Times .....	9
Federal Credit Union Act/ Reflected in Our Work Today .....	11
Creating the National Association/ Reflected in Our Work Today .....	13
Accolades for Filene: The Man Who Started It All .....	13
Credit Unions Flourish Nationally/ Reflected in Our Work Today .....	15
What Motivated the Founders of Credit Unions?/ Reflected in Our Work Today .....	15

## Handouts

Welcome to <i>CU Basics: History of the Credit Union Movement</i> .....	3
Objectives.....	4
The First Credit Unions .....	5
The First Credit Unions con'd .....	6
CU History: Filene Sets the Stage in the United States .....	7
Reflected in Our Work Today: Continuing Work with Entrepreneurs .....	8
CU History: The First Credit Unions in the United States.....	9
Reflected in Our Work Today: Still Making a Difference.....	10
CU History: Roy Bergengren Gets Involved.....	11
Reflected in Our Work Today: Still Encouraging Thrift .....	12
CU History: Bergengren Builds a National Grassroots Movement .....	13
Reflected in Our Work Today: Impact of Employees' Cooperative Efforts.....	14
CU History: Holding Steady during the Depression.....	15
CU History: Launching Credit Unions in the Toughest Times.....	16
CU History: The Federal Credit Union Act.....	17
Reflected in Our Work Today: Bergengren: Credit Union Advocacy in Action.....	18
CU History: Creating the National Association.....	19
Reflected in Our Work Today: Bergengren's Beliefs on Display at CUNA .....	20
CU History: Accolades for Filene: The Man Who Started It All.....	21
CU History: Credit Unions Flourish Nationally .....	22
Reflected in Our Work Today: Carol Schillios and the Fabric of Life Foundation .....	23
CU History: What Motivated the Founders of Credit Unions?.....	24
Reflected in Our Work Today: Exhibiting the Founders' Motivation .....	25
Summary.....	26