

# **AGENDA - 2009 CUNA ATTORNEYS' CONFERENCE**

**November 15 – 18, 2009**

**San Juan, Puerto Rico**

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## **SUNDAY, NOVEMBER 15**

2:30 – 5:00 p.m.	<b><u>Registration</u></b>	<i>SALON FOYER</i>
3:00 – 5:00 p.m.	<b><u>ABA CREDIT UNION COMMITTEE</u></b>	<i>SALON I</i>
8:00 – 10:00 p.m.	<b>Welcome Reception Cocktails And Dessert</b>	<i>OCEAN GRILL</i>

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## **MONDAY, NOVEMBER 16**

7:00 – 8:00 a.m.	<b><u>Breakfast</u></b>	<i>VISTA MAR TERRACE</i>
7:30 -	<b><u>Registration</u></b>	<i>SALON FOYER</i>
8:00 – 9:00 a.m.	<b><u>WELCOME AND 2009 UPDATE</u></b> Eric Richard Executive Vice President and General Counsel Credit Union National Association, Inc. Washington, D.C.	<i>All General Sessions- SALON I</i>
9:00 – 10:00 a.m.	<b><u>LITIGATION ETHICS: CLAIMS AND SETTLEMENTS, Part I</u></b>  Thomas Spahn Partner McGuire Woods LLP McLean, VA	
10:00 – 10:15 a.m.	<b><u>Break</u></b>	
10:15 – 11:15 a.m.	<b><u>LITIGATION ETHICS: CLAIMS AND SETTLEMENTS, Part II</u></b>  Thomas Spahn	
11:15 – 12:30 p.m.	<b><u>NCUA UPDATE</u></b>  Robert Fenner Paul Peterson Ross Kendall Moisette Green Office of General Counsel National Credit Union Administration Alexandria, VA	

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## **TUESDAY, NOVEMBER 17**

7:00 – 8:00 a.m.

### **Breakfast**

*VISTA MAR TERRACE*

7:30 -

### **Registration**

*SALON FOYER*

8:00 – 10:00 a.m.

### **MORTGAGE LENDING ISSUES**

*All General Sessions-  
SALON I*

Moderator: Jeffrey Bloch  
Sen. Assistant General Counsel  
Credit Union National Association, Inc.  
Washington, D.C

Michael McLain  
Asst. General Counsel & Sen. Compliance Counsel  
Credit Union National Association, Inc.  
Madison, WI

Stephen Edwards, Esq.  
Law Firm of Stephen J. Edwards  
Mount Freedom, N.J.

James Sorenson, Esq.  
Williams Gautier Law Firm  
Tallahassee, FL

Moisette Green  
Staff Attorney  
National Credit Union Administration  
Alexandria, VA

10:00 – 10:15 a.m.

### **Break**

10:15 – 11:15 a.m.

### **CORPORATE GOVERNANCE: ISSUES YOU WANT TO TALK ABOUT**

Moderator: Kathy Thompson  
SVP & Associate General Counsel  
Credit Union National Association, Inc.  
Washington, D.C.

Jeffrey Streiffer, Esq.  
Director, Spire FCU  
Saint Paul, MN

Christopher Pippett  
Partner  
Saul Ewing LLP  
Wayne, PA

Suzanne Yashewski  
League Attorney  
Texas Credit Union League  
Austin, TX

Gretchen Jones, Esq.  
Skelton, Taintor & Abbott  
Auburn, ME

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11:15 – 12:30 p.m.

**MULTI-OWNED CUSOS SERVING  
CREDIT UNIONS**

Guy Messick  
Partner  
Messick & Weber P.C.  
Media, PA

**6:00 - 9:00 p.m.**

**GROUP DINNER**

*POOL COURTYARD*

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**WEDNESDAY, NOVEMBER 18**

7:00 – 8:00 a.m.

**Breakfast**

*VISTA MAR TERRACE*

8:00 – 9:00 a.m.

**EMPLOYMENT LAW**

*All General Sessions-  
SALON 1*

Joanne Whiting  
Executive V.P. and Chief Advocacy Officer  
Wisconsin Credit Union League  
Pewaukee, WI

9:00 – 10:00 a.m.

**INTERNAL INVESTIGATIONS:  
DO'S AND DON'TS**

Christopher Pippett  
Partner  
Saul Ewing, LLP  
Wayne, PA

10:00 – 10:15 a.m.

**Break**

10:15 – 12:00 p.m.

**OPEN END CREDIT ISSUES**

Moderator: Michael McLain  
Asst. Gen. Counsel & Sen. Compliance Counsel  
Credit Union National Association, Inc.  
Madison, WI

Jeffrey Bloch  
Sen. Assistant General Counsel  
Credit Union National Association, Inc.  
Washington, D.C

William Klewin  
Associate General Counsel  
CUNA Mutual Group  
Madison, WI

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